# PW MEDTECH GROUP LIMITED
# 普华和顺集团公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1358)**

## SUPPLEMENTAL NOTICE OF THE 2018 ANNUAL GENERAL MEETING

References are made to the circular dated April 30, 2018 (the "**AGM Circular**") and the notice (the "**Notice of AGM**") of the 2018 annual general meeting (the "**2018 AGM**") of PW Medtech Group Limited (the "**Company**"), which set out the time, venue and resolutions proposed for consideration and approval by the shareholders of the Company (the "**Shareholders**") at the 2018 AGM, and the Company's announcement dated May 10, 2018 regarding the proposed change of auditor.

**Supplemental notice is hereby given** that the 2018 AGM will be held as originally scheduled. The ordinary resolution numbered 5 stated in the Notice of AGM should be deleted in its entirety and be replaced by the following:

5. To appoint BDO Limited as auditor of the Company and to authorize the board of directors of the Company to fix auditor's remuneration.

Apart from the amendments stated above, all the information contained in the Notice of AGM remains valid and effective.

A revised form of proxy for use at the 2018 AGM (the "**Revised Proxy Form**"), with the above revised ordinary resolution numbered 5 together with all the original resolutions set out in the Notice of AGM, will be sent to the Shareholders as soon as possible. The Shareholders, who have already lodged the original form of proxy (sent together with the AGM Circular), are advised to read the notes printed on the Revised Proxy Form for guidance on the completion and submission of the Revised Proxy Form.

Yours faithfully,
By order of the Board
**PW Medtech Group Limited**
**普华和顺集团公司**
**Yue'e Zhang**
*Chairman*

Hong Kong, May 15, 2018

*As at the date of this announcement, the board of directors of the Company comprises two executive directors, namely, Ms. Yue'e Zhang and Mr. Jiang Liwei; one non-executive director, namely Mr. Lin Junshan; and three independent non-executive directors, namely, Mr. Zhang Xingdong, Mr. Wang Xiaogang and Mr. Chen Geng.*