

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted PW Medtech Group Limited 05/01/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>1358</u> Descrip	otion : <u>PW MEI</u>	DTECH		
Balance at close of preceding month	No. of ordinary shares 5,000,000,000	Par value (State currency) US\$0.0001	Authorised share capital (<i>State currency</i>) US\$500,000.00	
Durance at crose of preceding month		000001	000000000000000000000000000000000000000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	5,000,000,000	<u>US\$0.0001</u>	US\$500,000.00	
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :	N/A	Description :	N/A			
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of p	receding r	nonth				
Increase/(decrease)			_			
Balance at close of th	he month					

3. Other Classes of Shares

Stock code :	N/A	Description :	N/A		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of	preceding r	nonth			
Increase/(decrease)			_		
Balance at close of	the month				

Total authorised share capital at the end of the month (*State currency*) : US\$500,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,676,926,761	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>		
Balance at close of the month	1,676,926,761	N/A	N/A	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share	Nil	Nil	Nil	Nil	Nil	Nil
Option Scheme						
Exercise Price:						
RMB0.626						
(03/07/2013)						
Ordinary shares						
(Note 1)						
2. Share Option	Nil	Nil	Nil	Nil	Nil	Nil
Scheme						
(14/10/2013)						
Ordinary shares						
$\frac{1}{(Note 1)}$						
(10010-1)						
3. N/A						
<u>J. 14/A</u>						
·						
(/ /)						
shares						
(Note 1)						
			Total A. (Ordi	•		
			(Prefer	rence shares)	N/A	
			((Other class)	N/A	
Total funds raised dur	Total funds raised during the month from exercise of					
options (State current			Nil			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the at cl	ninal value ose of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		-			
Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
<u>2. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
3. N/A					
			·		
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
<u>4. N/A</u>					
(/ /)					·
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		-			
Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
	Tota	al B. (Ordinary sl			
		(Preference sl	hares) N/A		
		(Other	class) <u>N/A</u>		-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the	Issuer whic	h are to l	be Listed)			
Class and description	Currency of amount outstanding	Amount a of prece mon	eding	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	0						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /))					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /))					
	_						
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /))					
·····	_						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /))	т	otol C (Ord's	NT/A		
			1	(Prefere	hary shares) $\frac{N/A}{N/A}$ ence shares) $\frac{N/A}{N/A}$ Other class) $\frac{N/A}{N/A}$	L	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
	-	
shares (Note 1)	-	
3. <u>N/A</u>		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

$\begin{array}{c c c c c c c c c c c c c c c c c c c $		Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Issue and allotment (///) $(///)$ 2. Open offer At price : State currency Issue and allotment (///) $(///)$ 3. Placing At price : State currency Issue and allotment (///) $(///)$ 3. Placing At price : State (urrency) Issue and allotment (///) $(///)$ 4. Bonus issue Class of shares issuable (Note 1) $(///)$ N/A N/A 4. Bonus issue Issue and allotment (///) $(///)$ $(///)$ $(///)$ 4. Bonus issue Issue and allotment (///) $(///)$ $(///)$				Class of shares issuable				
1. Rights issue At price : currency Image: At price								
2. Open offer At price : State currency Class of shares issuable (More 1) Suse and allotment $(//)$ ate : $(dd/mm/yyyy)$ EGM approval date: $(//)$ N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A Class of shares issuable (Note 1) Suse and allotment $(//)$ date : $(dd/mm/yyyy)$ EGM approval date: $(//)$ N/A N/A Class of shares issuable (Note 1) N/A N/A Class of shares issuable (Note 1) N/A N/A Class of shares issuable (I date : $(dd/mm/yyyy)$ N/A N/A N/A N/A	1.	Rights issue			(/ /)		
N/A N/A Class of shares issuable (More 1)					(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$ N/A 3. Placing At price : State currency Class of shares issuable (Note 1)				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ 4. Bonus issue Class of shares issuable class of shares issuable (Note 1) N/A N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) $(//)$ N/A N/A 4. Bonus issue EGM approval date: (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) $(//)$ Issue and allotment date : (dd/mm/yyyy)								
2. Open other At price : $currency$ $date : (d/mm/yyyy)$ EGM approval date: $(//)$ (d/mm/yyyy) N/A $N/A3. Placing At price : State (Note 1)Issue and allotment (//)date : (dd/mm/yyyy)EGM approval date: (//)(d/mm/yyyy)$ N/A $N/AClass of shares issuable (//)EGM approval date: (//)(d/mm/yyyy)$ N/A $N/A4. Bonus issue Class of shares issuable (//)Issue and allotment (//)(M/A)$ N/A N/A			Ctoto		()		
3. Placing At price : State currency Class of shares issuable (Note 1)	2.	Open offer			(/ /)		
N/A N/A N/A N/A N/A N/A N/A N/A Class of shares issuable					(/ /)		
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) $(/ /)$ date : (d/mm/yyyy) EGM approval date: (d/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable ($Note 1$) N/A Issue and allotment date : (d/mm/yyyy) N/A N/A EGM approval date: ($Note 1$) N/A N/A EGM approval date: (M/M M/A M/A							<u>N/A</u>	<u>N/A</u>
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (///) N/A Issue and allotment date : (dd/mm/yyyy) Issue and allotment (//) N/A EGM approval date: (// /) Issue and allotment date : (//) (//) EGM approval date: (//) Issue and allotment date : (//) (//)								
(dd/mm/yyyy) N/A N/A N/A N/A Class of shares issuable	3.	Placing		Issue and allotment	(/ /)		
N/A N/A N/A N/A Class of shares issuable				EGM approval date:	(/ /)		
4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: (dd/mm/yyyy) \end{array} $				(dd/mm/yyyy)			N/A	<u>N/A</u>
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
					(/ /)	NT/ A	NT / A
							1N/A	IN/A

	Type of Issue					Dour	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
				Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price :	State currency —	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price :	State currency —	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							11/1	<u>11/A</u>

	For Main Board and GEM listed issuers
Type of Issue	No. of new Shares of Share
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A
10. Other (Please specify) At price : State currency —	IN/A IN/A Class of shares issuable (Note 1)
	Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	NIL N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):

N/A
Submitted by: Tricor Investor Services Limited
Title: Hong Kong Share Registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.