

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

PW MEDTECH GROUP LIMITED

普华和顺集团公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1358)

VOLUNTARY ANNOUNCEMENT

INCREASE IN SHAREHOLDING BY THE CONTROLLING SHAREHOLDER

This announcement is made by PW Medtech Group Limited (the “**Company**”) on a voluntary basis.

The Company was informed that on January 24, 2019, Cross Mark Limited, a controlling shareholder (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) of the Company, purchased 28,000,000 shares of the Company (“**Shares**”, each a “**Share**”) from an independent third party, representing approximately 1.78% of the total issued shares of the Company as at the date of this announcement, at the price of HK\$1.21 per Share. Prior to the increase in shareholding, Cross Mark Limited held 547,061,863 Shares, representing approximately 34.86% of the total issued shares of the Company as at the date of this announcement. Following the increase in shareholding, Cross Mark Limited held 575,061,863 Shares, representing approximately 36.65% of the total issued shares of the Company as at the date of this announcement.

Based on information available to the Company and to the knowledge of the board of directors (the “**Directors**”) of the Company, the Company has maintained sufficient public float of at least 25% of its total number of issued shares as provided under Rule 8.08 of the Listing Rules immediately after the increase of shareholding and as of the date of this announcement.

By order of the Board
PW Medtech Group Limited
Yue’e Zhang
Chairman

Hong Kong, January 24, 2019

As at the date of this announcement, the board of Directors comprises two executive Directors, namely, Ms. Yue’e Zhang and Mr. Jiang Liwei; one non-executive Director, namely, Mr. Lin Junshan; and three independent non-executive Directors, namely, Mr. Zhang Xingdong, Mr. Chen Geng and Mr. Wang Xiaogang.