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## PW MEDTECH GROUP LIMITED

### 普 华 和 顺 集 团 公 司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1358)**

## POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 29 AUGUST 2017

The Board is pleased to announce that the resolution proposed at the EGM held on 29 August 2017 was duly passed.

Reference is made to the circular of PW Medtech Group Limited (the “**Company**”) dated 9 August 2017 (the “**Circular**”) in relation to the Proposed Spin-off and the Proposed A Shares Issuance. Capitalized terms used in this announcement shall have the same meanings as those defined in the Circular unless defined otherwise.

The Board is pleased to announce that at the EGM held on 29 August 2017, the ordinary resolution proposed was duly passed by way of poll voting. The poll results are as follows:

Ordinary Resolution	Number of Votes (%) <sup>(Note(a))</sup>	
	For	Against
THAT:	1,140,352,335 (99.53%)	5,356,550 (0.47%)
(a) the proposed spin-off of Tianxinfu (Beijing) Medical Appliance Co., Ltd. (the “ <b>Spin-off Company</b> ”), a non-wholly-owned subsidiary of the Company, and a separate listing of the shares of the Spin-off Company on either the Shenzhen Stock Exchange or the Shanghai Stock Exchange (the “ <b>Proposed Spin-off</b> ”) be and is hereby approved, subject to any variations or changes which are considered by the directors of the Company not to be material;		
(b) the issuance of no more than 63,529,412 new shares of the Spin-off Company in the Proposed Spin-off (the “ <b>Proposed A Shares Issuance</b> ”) be and is hereby approved, on such terms and conditions considered by the directors of the Company fair and reasonable; and		
(c) the directors of the Company be and are hereby authorized on behalf of the Company to do all such acts and sign all such documents and to enter into all such transactions and arrangements as may be necessary or expedient in order to ensure smooth implementation of and to give effect to the Proposed Spin-off and the Proposed A Shares Issuance.		

*Notes:*

- (a) The number and percentage of votes are based on the total number of Shares voted by the Shareholders at the EGM in person or by proxy.
- (b) As a majority of the votes were cast in favour of the resolution, the ordinary resolution was duly passed.
- (c) The total number of Shares in issue as at the date of EGM: 1,568,632,086 Shares.
- (d) The total number of Shares entitling the holder to attend and vote on the resolution at the EGM: 1,568,632,086 Shares.
- (e) The total number of Shares entitling the holder to attend and abstain from voting in favour of the resolution at the EGM (as set out in Rule 13.40 of the Listing Rules): Nil.
- (f) The total number of Shares that are required under the Listing Rules to abstain from voting at the EGM: Nil.
- (g) None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the resolution at the EGM.
- (h) The Company's Branch Share Registrar in Hong Kong, Tricor Investor Services Limited, acted as the scrutineer for the vote-taking at the EGM.

By order of the Board  
**PW Medtech Group Limited**  
普华和顺集团公司  
**Yue'e Zhang**  
Chairman

Hong Kong, 29 August 2017

*As at the date of this announcement, the Board comprises two executive Directors, namely, Ms. Yue'e Zhang and Mr. Jiang Liwei; one non-executive Director, namely Mr. Lin Junshan; and three independent non-executive Directors, namely, Mr. Zhang Xingdong, Mr. Wang Xiaogang and Mr. Chen Geng.*