

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):		28/02/2017		
To: Hong Kong Exchanges an	d Clearing I	Limited		
Name of Issuer	PW Medte	ch Group Limited		
Date Submitted	01/03/2017	7		
I. Movements in Authorised Sl	nare Capital			
1. Ordinary Shares				
(1) Stock code : <u>1358</u>	Description	on: <u>PW MED</u>	TECH	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding 1	month _	5,000,000,000	US\$0.0001	US\$500,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the month	_	5,000,000,000	US\$0.0001	US\$500,000.00
(2) Stock code : N/A	Description	on:	N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	month _			
In arrange // de arrange)				
Increase/(decrease)	_		-	
Balance at close of the month				

Stock code :	N/A	Descri	ption:	N/A	L
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding 1	nonth			
Increase/(decrease)					
Balance at close of the	ne month				
3. Other Classes of S	Shares				
Stock code :	N/A	Descri	ption:	N/A	
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding 1	nonth			
Increase/(decrease)					
Increase/(decrease) Balance at close of the	ne month				

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,585,438,404	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,585,438,404	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date		Movement dur		No. of new shares of issuer issued during the month pursuant thereto	issuer which may be	
(dd/mm/yyyy) and —		Movement dui	ing the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share	Nil	Nil	Nil	Nil	Nil	2,882,401
Option Scheme						
Exercise Price:						
RMB0.626						
(03/07/2013)						
Ordinary shares						
(Note 1)						
2. Share Option	Nil	Nil	Nil	Nil	Nil	Nil
Scheme						
(14/10/2013)						
Ordinary shares						
(Note 1)						
3. N/A						
(/ /) shares						
$\frac{\text{snares}}{(Note \ 1)}$						
			Total A. (Ord	inary shares)	Nil	
			(Prefei	rence shares)	N/A	
			1	(Other class)	N/A	
Total funds raised dur	ing the month	from exercise	of			
options (State currenc	y)		Nil			

Warrants to Issue Shares of the Is	suer which are t	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
	<u> </u>					<u> </u>
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		_				
EGM approval date						
(if applicable)		,				
(dd/mm/yyyy)	(/ /)				
2. N/A	-					
	_					
(/ /)	-					· ·
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	,	,				
	<u>-</u>					
				<u> </u>		
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)		,				
(dd/mm/yyyy)	(/ /)				
4. N/A	_					
	-					
(/ /)	<u> </u>					<u>-</u>
C4==1===4= (:£1:=4=4)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
			_			
		Total		nary shares) N/A		-
			·	ence shares) N/A		-
			(Other class) N/A	<u> </u>	_

Convertibles (i.e. Convertible in	nto Shares of the Is	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstunding	monun	month	monu		
Stock code (if listed) Class of shares issuable (Note 1)	 					
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /) _					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	, , ,					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			nary shares) <u>N/A</u> nce shares) <u>N/</u> A		-
				Other class) N/A		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
Q N/A		
2. <u>N/A</u>		
(/ /)		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Stidles (Note 1)		-
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements i	n Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
		_	(Note 1)	(,		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
1							

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						N/A	N/A
			Class of shares repurchased (Note 1)	Ordina Share			
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(31/05/20	016)	NIL	(5,148,000)
			Class of shares redeemed (<i>Note 1</i>)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	.			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					IVA	IVA
		Class of shares issuable (Note 1)	e			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E. (I	(Ordinary Preference (Othe	shar	es) NIL es) N/A ss) N/A	
Т	otal increase / (decrease) in ordinary shares durin	ng the month (i.e. Total of A to	o E):		(1) NIL	
					(2) N/A	

N/A

N/A

 $Total\ increase\ /\ (decrease)\ in\ preference\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: Tricor Investor Services Limited
Title: Hong Kong Share Registrar (Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.