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PW MEDTECH GROUP LIMITED

普华和顺集团公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1358)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of PW Medtech Group Limited (the “**Company**”) dated January 5, 2022 (the “**Announcement**”) in relation to the acquisition of the 58.2% equity interest in the Target Company, and the announcement of the Company dated January 28, 2022 in relation to delay in dispatch of circular (the “**Delay Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

As disclosed in the Delay Announcement, a circular (the “**Circular**”) containing, among other things, details of the Share Transfer Agreement and the Share Subscription Agreement and the transactions contemplated thereunder, the notice of the EGM and other information as required under the Listing Rules will be despatched to the Shareholders on or before February 18, 2022.

As additional time is required to finalise certain information to be included in the Circular, the despatch date of the Circular will be postponed to a date on or before February 21, 2022.

By order of the Board
PW Medtech Group Limited
Yue’e Zhang
Chairman & Chief Executive Officer

Hong Kong, February 18, 2022

As at the date of this announcement, the Board comprises one executive Director, namely, Ms. Yue’e Zhang; two non-executive Directors, namely, Mr. Jiang Liwei and Mr. Lin Junshan; and three independent non-executive Directors, namely, Mr. Wang Xiaogang and Mr. Chen Geng and Ms. Wang Fengli.