

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
	Medtech Group Limited 5/2018				
I. Movements in Authorised Share C	apital				
1. Ordinary Shares					
(1) Stock code : <u>1358</u> Des	cription: <u>PW MEI</u>	OTECH	_		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	5,000,000,000	US\$0.0001	US\$500,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	5,000,000,000	<u>US\$0.0001</u>	US\$500,000.00		
(2) Stock code : N/A Des	cription:	N/A	Δ		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

30/04/2018

Stock code :	N/A	Descri	ption:	N/A	
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding 1	nonth			
Increase/(decrease)					
Balance at close of the	ne month				
3. Other Classes of S	Shares				
Stock code :	N/A	Descri	ption:	N/A	
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding 1	nonth			
Increase/(decrease)					
Increase/(decrease) Balance at close of the	ne month				

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,568,632,086	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,568,632,086	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Share Options (under	Share Option	Schemes of the	Issuer)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO Share Option Scheme Exercise Price: RMB0.626 (03.07/2013) Ordinary shares (Note 1) 2. Share Option Nil	Particulars of share					No. of new shares of	No. of new shares of
approval date							
Class of shares State St							
Cold/mm/yyyy) and class of shares Intercept			Movement dur	ing the month		thereto	as at close of the month
1. Pre-IPO Share Nil Nil Nil Nil Nil 732,719 1. Pre-IPO Share Option Scheme Exercise Price: RMB0.626 (03/07/2013) Ordinary shares						_	
1. Pre-IPO Share							
Option Scheme Exercise Price: RMB0.626 (03/07/2013) (03/07/2013) (Ordinary shares (Note 1) (14/10/2013) (14/10/2013) (Ordinary shares (Note 1) (14/10/2013) (Note 1) (14/10/2013) (Note 1) (Note 1) (Note 1) (Preference shares) (Note 1) (Preference shares) (Note 1) (Note 1) (Other class) (Note 1) (Note 1							
Exercise Price: RMB0.626 (03/07/2013) Ordinary shares (Note 1)		Nil	Nil	Nil	Nil	Nil	732,719
RMB0.626 (03/07/2013) Ordinary shares	Option Scheme						
Continuity shares Continuity shares	Exercise Price:						
Ordinary shares	RMB0.626						
Content Cont	(03/07/2013)						
2. Share Option Nil Nil	Ordinary shares						
Scheme	(Note 1)						
Scheme	2. Share Option	Nil	Nil	Nil	Nil	Nil	Nil
Ordinary shares (Note 1) 3. N/A (I / I)							
Ordinary shares (Note 1) 3. N/A (I / I)							
(Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) (N/A N/A Total funds raised during the month from exercise of	(14/10/2013)						
Content of the cont	Ordinary shares						
Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	(Note 1)						
Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A Total funds raised during the month from exercise of	3. N/A						
	(/ /)						
	shares						
	(Note 1)						
				Total A. (Ord	linary shares)	Nil	
(Other class) $\overline{\text{N/A}}$ Total funds raised during the month from exercise of					•		
Total funds raised during the month from exercise of		,					
	Total funds raised dur	ing the month	from oversies		(Carer crass)		
options (state earrency)			i itoili exelcise (
	options (State current	· y)		1111			

Warrants to Issue Shares of the Iss	suer which are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	ominal value at close of receding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(,				
(dd/mm/yyyy) 2. N/A	(/ /)				
2. IVA						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
4. N/A						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(dd/11111/yyyy)	(/ /	<i>)</i>				
		Total		nary shares) <u>N/A</u>		_
				ence shares) N/A		-
			(1	Other class) N/A	<u> </u>	_

	amount	Amount at close of preceding	Converted during the	Amount at close of the	during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. N/A	outstanding	month	month	month		
1. N/A						
	_					
	<u> </u>					
Stools and (if listed)	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
2. N/A						
	<u>—</u>					
Stock code (if listed)						
Class of shares		<u></u>				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(/ /)					
5. IV/A	_					
-	_					
-						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/11111/yyyy)	(Total C (Ordin	nary shares) N/A		
				ence shares) $\frac{N/A}{N}$		-
				Other class) N/A		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) shares (Note 1)		
2. N/A (//) shares (Note 1)		
3. N/A (//) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Ot	her Movements is	n Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
			(Note 1)	(`		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
1							

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable		_		
5.	Scrip dividend	At price : State	(Note 1) Issue and allotment	(/ /)		
	•	currency —	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			· • • • • • • • • • • • • • • • • • • •			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(JJJJ/			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)		_		
10.	Other (Please specify) At price: State curre	ency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E. (P	Ordinary reference (Other	shar	es) N/A es) N/A N/A N/A	
To	otal increase / (decrease) in ordinar	ry shares during th	ne month (i.e. Total of A to	E):		(1) NIL	
						(2) N/A	

N/A

N/A

 $Total\ increase\ /\ (decrease)\ in\ preference\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
-
Submitted by: Tricor Investor Services Limited
Title: Hong Kong Share Registrar
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.