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PW MEDTECH GROUP LIMITED

普华和顺集团公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1358)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of PW Medtech Group Limited (the “**Company**”) dated July 5, 2022 (the “**Announcement**”) in relation to the continuing connected transactions in relation to sales of medical devices and provision of medical products processing services and the announcement of the Company dated July 26, 2022 in relation to delay in despatch of circular (the “**Delay Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

As disclosed in the Delay Announcement, a circular (the “**Circular**”) containing, among other things, (i) further information of the Sales of Medical Device Framework Agreement and the transactions contemplated thereunder (including the Annual Caps); (ii) a letter from the Independent Board Committee containing its recommendations; (iii) a letter from the Independent Financial Adviser containing its advices; and (iv) the notice of the EGM will be despatched to the Shareholders on or before August 9, 2022.

As additional time is required to finalise certain information to be included in the Circular, the despatch date of the Circular will be postponed to a date on or before August 11, 2022.

By Order of the Board
PW Medtech Group Limited
Yue’e Zhang
Chairwoman

Hong Kong, August 9, 2022

As at the date of this announcement, the Board comprises one executive Director, namely, Ms. Yue’e Zhang; two non-executive Directors, namely, Mr. Jiang Liwei and Mr. Lin Junshan; and three independent non-executive Directors, namely, Mr. Wang Xiaogang and Mr. Chen Geng and Ms. Wang Fengli.